



TEAMBIRTH HUDDLE OBSERVATION FORM

Observer Information

Observer name: _____

Date: _____

Observer role:

☐ Doula ☐ Nurse leader ☐ Other hospital staff ☐ Patient ☐ Provider ☐ Staff nurse ☐ Support person

How did you participate?

☐ Clinical team member ☐ Observer ☐ Patient ☐ Support person

Huddle Identification & Team

What prompted this huddle? (Select all that apply)

- | | |
|---|--|
| ☐ Admission (e.g., labor evaluation, induction, scheduled c-section, high risk antenatal, postpartum readmission, transfer from community birth setting or other facility) | ☐ Labor progress (e.g., slow labor, pushing a long time) |
| ☐ Category II FHR (concerns about baby's heartbeat) | ☐ Maternal intervention (e.g., AROM, augmentation, internal monitors, operative vaginal birth, C-section) |
| ☐ Change in medical care management (e.g., hypertension, hemorrhage, infection, substance use disorder) | ☐ Pain control |
| ☐ Discharge planning | ☐ Patient request |
| ☐ Infant intervention (e.g., supplemental feeding plan, phototherapy, opioid exposure plan, NICU/NSY observation/admission) | ☐ Post-birth / post-emergency debrief |
| | ☐ Other: _____ |

Who wrote on the board? (Select all that apply)

☐ Mom/birthing person ☐ Nurse ☐ Provider ☐ Support person ☐ Other _____

	No	Yes
Was it <i>clearly stated</i> this was a TeamBirth huddle*?	☐	☐
Was <i>each person</i> introduced by name and role at the beginning?	☐	☐
Were the names and roles <i>written</i> on the shared planning board?	☐	☐

Preferences

	No	Yes
Was the patient invited to share preferences/concerns about the <i>current plan</i> ?	☐	☐
Were the patient's preferences/concerns about the plan <i>written</i> on the board?	☐	☐

*Or whatever your facility has chosen to call a TeamBirth huddle (e.g., TeamBirth conversation, etc.)



Plan

Was the patient offered *options & choices* about the *current plan* and did decisions *incorporate or address* their preferences or concerns? ☐ No ☐ Yes

Were the following care plans *written and up to date* on the shared planning board?

	NA	No	Yes
Plan for me/birthing person		☐	☐
Plan for baby		☐	☐
Plan for labor progress	☐	☐	☐

Were *discussion guides* used at any time to support this huddle?

	NA	No	Yes
Admission discussion guide	☐	☐	☐
Delivery discussion guide	☐	☐	☐

Next Huddle

	No	Yes
Did the team discuss expectations for when the <i>next huddle</i> may occur?	☐	☐
Were those expectations <i>written</i> on the shared planning board?	☐	☐

Reflections

How confident did you feel leading or participating in this huddle?

☐ Beginner ☐ Developing ☐ Experienced ☐ Fluent ☐ Zero participation (observer only)

What types of support or learning would be most helpful to increase confidence with TeamBirth huddles?

☐ Coaching during real huddles ☐ Job aids/quick reference tools ☐ Role-play or simulation
☐ Example videos ☐ More chances to lead huddles ☐ Short refresher in-person or virtual
☐ Other: _____

What specific actions or huddle behaviors worked well during this huddle?

What made this huddle harder than ideal, or what limited its effectiveness?

What is one small change that would make the biggest difference next time?